

14 May 2009

Melrose PLC ("**Melrose**")

Results of Annual General Meeting ("**AGM**") and General Meeting

Melrose is pleased to announce that all the resolutions proposed at the AGM and General Meeting today were passed unanimously. Further details of the proposed resolutions were set out in the Notice of Meeting contained in the Annual Financial Report for the year end 31 December 2008 and in a circular to shareholders of Melrose published on 15 April 2009.

The Company has forwarded two copies of the resolutions passed at the AGM and General Meeting to the Document Viewing Facility of the UK Listing Authority, where they will shortly be available for viewing at the following address:

Document Viewing Facility
UK Listing Authority
The Financial Services Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS
Tel. 020 7066 1000

The full text of the resolutions and details of the proxy votes received can also be viewed on the Company's website, www.melroseplc.net.