

Melrose PLC (the 'Company')

1. Introduction

This Annual Information Update ("AIU") is made in accordance with the requirements of the Prospectus Rule 5.2. This AIU refers to all information that has been published or made available to the public between 12 March 2009 and 11 March 2010.

Whilst the Company confirms that the information relating to the Company referred to below was at the time of publication accurate and up-to-date, this information is not necessarily up to date as at the date of this Annual Information Update.

This AIU contains a list of Announcements made via a Regulatory Information Service ('RIS'), documents filed with the UK Registrar of Companies and documents published and sent to shareholders. The Company is publishing the AIU via a RIS it will also be available on our corporate website: www.melroseplc.net

2. Regulatory Announcements

The following is a list of all news releases and announcements of a regulatory nature, which have been made via an RIS, during the year. A full copy of these announcements can be viewed at <http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html?newsSource=RNS&nameCode=melrose+plc>

Date	Headline
10 Mar 2010	Final Results
03 Mar 2010	Holding(s) in Company
25 Jan 2010	Holding(s) in Company
20 Jan 2010	Holding(s) in Company
13 Jan 2010	Holding(s) in Company
23 Dec 2009	Holding(s) in Company
04 Dec 2009	Holding(s) in Company
02 Dec 2009	Holding(s) in Company
26 Nov 2009	Holding(s) in Company
19 Nov 2009	Interim Management Statement
16 Nov 2009	Holding(s) in Company
04 Nov 2009	Holding(s) in Company
23 Sep 2009	Holding(s) in Company
28 Aug 2009	Disposal
28 Aug 2009	Half Yearly Report
24 Aug 2009	Disposal
14 Jul 2009	Trading Statement
08 Jul 2009	Holding(s) in Company
22 Jun 2009	Disposal
19 Jun 2009	Holding(s) in Company
11 Jun 2009	Holding(s) in Company
09 Jun 2009	Investor Site Visit
08 Jun 2009	Holding(s) in Company
28 May 2009	Disposal
14 May 2009	Result of AGM
14 May 2009	Interim Management Statement
07 May 2009	Holding(s) in Company
30 Apr 2009	Holding(s) in Company
27 Apr 2009	Holding(s) in Company
16 Apr 2009	Notice of AGM and Circular
23 Mar 2009	Director/PDMR Shareholding

3. Documents filed with the Registrar of Companies

The following documents have been filed by the Company with the Registrar of Companies at Companies House during the year. Copies of these documents may be obtained from Companies House, Crown Way, Cardiff, CF14 3UZ, email: enquiries@companies-house.gov.uk or if you are a registered user, through Companies House Direct at www.direct.companies.gov.uk

Date	Type	Description
09 October 2009	CH01	Director's change of particulars/ DA Roper
09 October 2009	CH01	Director's change of particulars/ J C Miller
09 October 2009	CH01	Director's change of particulars/ MH Templeman
09 October 2009	CH01	Director's change of particulars/ SA Peckham
09 October 2009	CH01	Director's change of particulars/ GP Martin
09 October 2009	CH01	Director's change of particulars/ PKO Crosthwaite
09 October 2009	CH01	Director's change of particulars/ JAM Grant
09 October 2009	CH03	Secretary's change of particulars/ G E Barnes
03 August 2009	RES01	Alteration to Memorandum and Articles
18 June 2009	169	14/05/2009 GBP 50000 @ £1 = £50000
06 June 2009	RES11	Disapplication of Pre-Emption Rights
06 June 2009	RES09	Authority – Purchase shares other than from capital
06 June 2009	RES01	Alteration to Memorandum and Articles
02 June 2009	363a	Return made up to 03/05/09; full list of members
29 May 2009	AA	Group of companies' accounts made up to 31/12/08
27 May 2009	88(2)	14/05/2009 GBP 50000 @ £1 = £50000
27 May 2009	RES09	Authority – Purchase shares other than from capital
27 May 2009	RES04	GBP NC 221572637.74/221772637.74
27 May 2009	RES13	AGM Notice 14/05/2009
27 May 2009	RES10	Authorised allotment of shares and debentures
27 May 2009	RES11	Disapplication of Pre-Emption Rights
26 May 2009	MEM/ARTS	Articles of Association

4. Documents submitted to the FSA

The following documents have been submitted to the FSA on or around the dates indicated:

14 April 2009	Annual report 2008
28 August 2009	Interim Statement

Documents submitted to the FSA can be viewed at the Document Viewing Facility situated at The Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS.

The 2008 Annual report and Notice of AGM, the 2009 Interim Statement, Final Results and the Circular can be found on the Company's website at www.melroseplc.net