

For filings with the FCA include the annex
 For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	Melrose Industries plc													
2 Reason for the notification (please tick the appropriate box or boxes):														
An acquisition or disposal of voting rights	√													
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached														
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments														
An event changing the breakdown of voting rights														
Other (please specify):														
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	Aviva plc & its subsidiaries													
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Registered Holder: <table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">Available on Request</td> <td style="text-align: right;">18,226*</td> </tr> <tr> <td>Chase (GA Group) Nominees Limited</td> <td style="text-align: right;">42,303,094*</td> </tr> <tr> <td>Chase Nominees Limited</td> <td style="text-align: right;">387,192*</td> </tr> <tr> <td>CUIM Nominee Limited</td> <td style="text-align: right;">445,070*</td> </tr> <tr> <td>HSBC Global Custody Nominee (UK) Limited</td> <td style="text-align: right;">13,081,405*</td> </tr> <tr> <td>State Street Nominees Limited</td> <td style="text-align: right;">1,593,286*</td> </tr> </table> <p style="text-align: center;">* denotes direct interest</p>		Available on Request	18,226*	Chase (GA Group) Nominees Limited	42,303,094*	Chase Nominees Limited	387,192*	CUIM Nominee Limited	445,070*	HSBC Global Custody Nominee (UK) Limited	13,081,405*	State Street Nominees Limited	1,593,286*
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5. Date of the transaction and date on which the threshold is crossed or reached: ^v	24 February 2017													

6. Date on which issuer notified:	27 February 2017
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	<3% to 3% Change at Direct Interest Level

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB00BZ1G4322	Ordinary Shares GB00BV9FYX34 29,843,333	Ordinary Shares GB00BV9FYX34 29,843,333	57,828,273	57,828,273	Not Disclosable	3.06%	Not Disclosable

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments						
^{xv, xvi}						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
57,828,273	3.06%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}
<p>The voting rights are managed and controlled by Aviva Investors Global Services Limited and Friends Provident International Limited, with the following chain of controlled undertakings:-</p> <p>Aviva Investors Global Services Limited:</p> <ul style="list-style-type: none"> • Aviva plc (Parent Company) • Aviva Group Holdings Limited (wholly owned subsidiary of Aviva plc) • Aviva Investors Holdings Limited (wholly owned subsidiary of Aviva Group Holdings Limited) • Aviva Investors Global Services Limited (wholly owned subsidiary of Aviva Investors Holdings Limited) <p>Friends Provident International Limited:</p> <ul style="list-style-type: none"> • Aviva plc (Parent Company) • Aviva Group Holdings Limited (wholly owned subsidiary of Aviva plc) • Friends Provident International Limited (wholly owned subsidiary of Aviva Group Holdings Limited)

Proxy Voting:	
10. Name of the proxy holder:	See Section 4
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	Figures are based on the total number of voting rights of 1,886,746,589 as per the Company's 'Results of Rights Issue and Total Voting Rights' announcement of 24 August 2016.
14. Contact name:	Neil Whittaker, Aviva plc
15. Contact telephone number:	01603 684420