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26 April 2017

**Melrose Industries PLC**

**Transfer to a Premium Listing**

Melrose is pleased to announce the approval by the UK Listing Authority (the "UKLA") of the transfer of the listing category of all of its ordinary shares from a Standard Listing to a Premium Listing on the official list of the UKLA, in accordance with Rule 5.4A of the Listing Rules (the "Transfer").

The Transfer will take effect at 8.00 a.m. today.

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