

2 June 2017

Melrose Industries PLC (the “Company”)

Director/PDMR Shareholding

Notification of transactions of directors, persons discharging managerial responsibility (PDMR) or closely associated persons in accordance with Article 19(1) of the Market Abuse Regulation (2014/596/EU)

The Company has been informed that Geoffrey Martin, Group Finance Director, has sold six million ordinary shares of 48/7 pence each in the Company (“Ordinary Shares”) at a price of 237 pence per share. The Ordinary Shares were sold as a result of a change in Mr Martin’s personal circumstances and following this transaction he has no current intention to sell any further Ordinary Shares.

The shares sold represent Mr Martin's historic shareholding of 4,140,187 Ordinary Shares and approximately 20% of the recent incentive award. Mr Martin now has an interest in 7,395,256 Ordinary Shares, representing approximately 0.381% of the issued share capital of the Company.

Enquiries:

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