

For filings with the FCA include the annex
 For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES¹

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	Melrose Industries plc																					
2 Reason for the notification (please tick the appropriate box or boxes):																						
An acquisition or disposal of voting rights	√																					
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached																						
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments																						
An event changing the breakdown of voting rights																						
Other (please specify):																						
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	Aviva plc & its subsidiaries																					
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Registered Holder: <table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">Available on Request</td> <td style="text-align: right;">41,500*</td> </tr> <tr> <td>Chase (GA Group) Nominees Limited</td> <td style="text-align: right;">54,090,705*</td> </tr> <tr> <td>Chase Nominees Limited</td> <td style="text-align: right;">471,894*</td> </tr> <tr> <td>CUIM Nominee Limited</td> <td style="text-align: right;">445,070*</td> </tr> <tr> <td>HSBC Global Custody Nominee (UK) Limited</td> <td style="text-align: right;">24,219,881*</td> </tr> <tr> <td>State Street Nominees Limited</td> <td style="text-align: right;">4,343,834*</td> </tr> <tr> <td colspan="2" style="text-align: center;">* denotes direct interest</td> </tr> <tr> <td>BNP Paribas – London</td> <td style="text-align: right;">396,047</td> </tr> <tr> <td>Chase (GA Group) Nominees Limited</td> <td style="text-align: right;">329,815</td> </tr> <tr> <td>Chase Nominees Limited</td> <td style="text-align: right;">6,663,837</td> </tr> </table>		Available on Request	41,500*	Chase (GA Group) Nominees Limited	54,090,705*	Chase Nominees Limited	471,894*	CUIM Nominee Limited	445,070*	HSBC Global Custody Nominee (UK) Limited	24,219,881*	State Street Nominees Limited	4,343,834*	* denotes direct interest		BNP Paribas – London	396,047	Chase (GA Group) Nominees Limited	329,815	Chase Nominees Limited	6,663,837
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	Vidacos Nominees Limited	17,340,498
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	16 June 2017	
6. Date on which issuer notified:	20 June 2017	
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	3% to 4% Change at Direct Interest Level	

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB00BZ1G4322	94,899,326	94,899,326	108,343,081	83,612,884	24,730,197	4.31%	1.27%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments
 xv, xvi

Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
108,343,081	5.58%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

The voting rights are managed and controlled by **Aviva Investors Global Services Limited** and **Friends Provident International Limited**, with the following chain of controlled undertakings:-

Aviva Investors Global Services Limited:

- Aviva plc (Parent Company)
- Aviva Group Holdings Limited (wholly owned subsidiary of Aviva plc)
- Aviva Investors Holdings Limited (wholly owned subsidiary of Aviva Group Holdings Limited)
- Aviva Investors Global Services Limited (wholly owned subsidiary of Aviva Investors Holdings Limited)

Friends Provident International Limited:

- Aviva plc (Parent Company)
- Aviva Group Holdings Limited (wholly owned subsidiary of Aviva plc)
- Friends Provident International Limited (wholly owned subsidiary of Aviva Group Holdings Limited)

Proxy Voting:

10. Name of the proxy holder:	See Section 4
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	Figures are based on the total number of voting rights of 1,941,200,503 as per the Company's announcement of 1 June 2017.
14. Contact name:	Neil Whittaker, Aviva plc
15. Contact telephone number:	01603 684420