

7 February 2014



MELROSE INDUSTRIES PLC (“MELROSE” or the “COMPANY”)

Result of General Meeting

Melrose is pleased to announce that a special resolution in connection with the proposed return of capital was passed by shareholders at a general meeting held today at 11.00 a.m. Accordingly, the Company will return 47 pence per existing ordinary share to shareholders on the register at 5.00 p.m. today by way of either one B Share or C Share for each existing ordinary share. Further details of the resolution are set out in the circular to shareholders published on 21 January 2014.

The share capital consolidation, approved as part of the resolution, will take effect at 6.00 p.m. today, when shareholders will receive 11 new ordinary shares for every 13 existing ordinary shares that they hold. Applications have been made to the Financial Conduct Authority for the amendment to the Official List, and to the London Stock Exchange for the amendment to trading.

In order to ensure that no fractional amount of a new ordinary share arises upon the share capital consolidation becoming effective, one ordinary share of 0.1 pence will be allotted and issued to Investec Bank plc today. This ordinary share is expected to be admitted to the Official List and trading on the London Stock Exchange at 8:00 a.m. on 10 February 2014 and is also subject to the share capital consolidation, but is not entitled to participate in the return of capital.

Following the amendments, 1,071,761,339 new ordinary shares of 13/110 pence each will be admitted to the Official List and to trading on the Main Market of the London Stock Exchange. It is expected that the amendments will take place at 8.00 a.m. on 10 February 2014. The latest time and date for dealings in existing ordinary shares is 4.30 p.m. today, 7 February 2014.

All references in this announcement to times are to London time unless otherwise stated.

Details of the proxy votes received will shortly be available on the Melrose website.

In accordance with the Company's obligations under Listing Rule 9.6.2, copies of the resolution have been submitted to the National Storage Mechanism and will shortly be available for viewing at www.morningstar.co.uk/uk/nsm.

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