

## TR-1: Standard form for notification of major holdings

**NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)<sup>i</sup>

<b>1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached</b> <sup>ii</sup> :		MELROSE INDUSTRIES PLC		
<b>1b. Please indicate if the issuer is a non-UK issuer</b> (please mark with an "X" if appropriate)				
Non-UK issuer				<input type="checkbox"/>
<b>2. Reason for the notification</b> (please mark the appropriate box or boxes with an "X")				
An acquisition or disposal of voting rights				<input checked="" type="checkbox"/>
An acquisition or disposal of financial instruments				<input checked="" type="checkbox"/>
An event changing the breakdown of voting rights				<input type="checkbox"/>
Other (please specify) <sup>iii</sup> :				<input type="checkbox"/>
<b>3. Details of person subject to the notification obligation</b> <sup>v</sup>				
Name		Bank of America Corporation		
City and country of registered office (if applicable)		Wilmington, DE, United States		
<b>4. Full name of shareholder(s)</b> (if different from 3.) <sup>v</sup>				
Name				
City and country of registered office (if applicable)		London, United Kingdom		
<b>5. Date on which the threshold was crossed or reached</b> <sup>vi</sup> :		15 <sup>th</sup> March 2018		
<b>6. Date on which issuer notified (DD/MM/YYYY):</b>		19 <sup>th</sup> March 2018		
<b>7. Total positions of person(s) subject to the notification obligation</b>				
	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	1.460%	5.077%	6.537%	1,941,200,503

Position of previous notification (if applicable)	0.274%	5.084%	5.358%	
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**8. Notified details of the resulting situation on the date on which the threshold was crossed or reached<sup>viii</sup>**

**A: Voting rights attached to shares**

Class/type of shares ISIN code (if possible)	Number of voting rights <sup>x</sup>		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)
GB00BZ1G4322	0	28,335,413	0%	1.460%
<b>SUBTOTAL 8. A</b>	28,335,413		1.460%	

**B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
Right to Recall	N/A	N/A	528,418	0.027%
		<b>SUBTOTAL 8. B 1</b>	528,418	0.027%

**B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))**

Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
Exchange Traded Fund	N/A	N/A	Cash Settled	2,970	0.000%
Swaps	27-Mar-18	N/A	Cash Settled	360,111	0.0186%
Swaps	29-Mar-18	N/A	Cash Settled	3,238,434	0.1668%
Swaps	30-Apr-18	N/A	Cash Settled	14,354,355	0.7395%
Swaps	07-Jun-18	N/A	Cash Settled	44,228	0.0023%
Swaps	31-Aug-18	N/A	Cash Settled	62,139	0.0032%

Swaps	10-Sep-18	N/A	Cash Settled	103,717	0.0053%
Swaps	17-Sep-18	N/A	Cash Settled	2,245	0.0001%
Swaps	29-Oct-18	N/A	Cash Settled	11,977,531	0.6170%
Swaps	31-Oct-18	N/A	Cash Settled	6,073,542	0.3129%
Swaps	17-Dec-18	N/A	Cash Settled	9,092,342	0.4684%
Swaps	31-Dec-18	N/A	Cash Settled	294,886	0.0152%
Swaps	25-Jan-19	N/A	Cash Settled	521,586	0.0269%
Swaps	31-Jan-19	N/A	Cash Settled	134,146	0.0069%
Swaps	14-Feb-19	N/A	Cash Settled	8,146,000	0.4196%
Swaps	21-Feb-19	N/A	Cash Settled	4,425,300	0.2280%
Swaps	22-Feb-19	N/A	Cash Settled	2,928,700	0.1509%
Swaps	28-Feb-19	N/A	Cash Settled	40,084	0.0021%
Swaps	04-Mar-19	N/A	Cash Settled	338,000	0.0174%
Swaps	29-Mar-19	N/A	Cash Settled	6,688,809	0.3446%
Swaps	04-Apr-19	N/A	Cash Settled	5,000,000	0.2576%
Swaps	10-Apr-19	N/A	Cash Settled	1,352,000	0.0696%
Swaps	15-Apr-19	N/A	Cash Settled	7,093,543	0.3654%
Swaps	30-Apr-19	N/A	Cash Settled	163,207	0.0084%
Swaps	31-May-19	N/A	Cash Settled	81,097	0.0042%
Swaps	31-Jul-19	N/A	Cash Settled	7,141,894	0.3679%
Swaps	30-Aug-19	N/A	Cash Settled	41,158	0.0021%
Swaps	30-Sep-19	N/A	Cash Settled	4,640,042	0.2390%
Swaps	15-Feb-23	N/A	Cash Settled	3,655,766	0.1883%
Swaps	15-Feb-19	N/A	Cash Settled	30,156	0.0016%
			<b>SUBTOTAL 8.B.2</b>	98,027,988	5.050%

**9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer <sup>xiii</sup>			
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity <sup>xiv</sup> (please add additional rows as necessary)			X
Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Bank of America Corporation	N/A	N/A	N/A
NB Holdings Corporation	N/A	N/A	N/A
BofAML Jersey Holdings Limited	N/A	N/A	N/A
BofAML EMEA Holdings 2 Limited	N/A	N/A	N/A
ML UK Capital Holdings Limited	N/A	N/A	N/A
Merrill Lynch International	N/A	4.956%	6.416%

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Bank of America Corporation	N/A	N/A	N/A
NB Holdings Corporation	N/A	N/A	N/A
BAC North America Holding Company	N/A	N/A	N/A
BANA Holding Corporation	N/A	N/A	N/A
Bank of America, National Association	N/A	N/A	N/A

Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Bank of America Corporation	N/A	N/A	N/A

NB Holdings Corporation	N/A	N/A	N/A
BAC North America Holding Company	N/A	N/A	N/A
Merrill Lynch, Pierce, Fenner & Smith Incorporated	N/A	N/A	N/A

<b>10. In case of proxy voting, please identify:</b>	
Name of the proxy holder	
The number and % of voting rights held	
The date until which the voting rights will be held	

<b>11. Additional information<sup>xvi</sup></b>

<b>Place of completion</b>	United Kingdom
<b>Date of completion</b>	19 <sup>th</sup> March 2018