

9 July 2021

MELROSE INDUSTRIES PLC

Results of General Meeting

Melrose Industries PLC (the “Company”) is pleased to announce that each of the two special resolutions and one ordinary resolution in connection with the proposed return of capital of approximately £730 million (15 pence per existing ordinary share) were passed by shareholders at a general meeting held today at 10.00 a.m. Further details of the resolutions are set out in the circular, which was published and posted to shareholders on 22 June 2021.

In accordance with the Company's obligations under Listing Rule 9.6.2, a copy of the resolutions for the general meeting has been submitted to the National Storage Mechanism and will shortly be available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

All references in this announcement to times are to London time unless otherwise stated.

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