

30 March 2023

MELROSE INDUSTRIES PLC

Results of General Meeting

Melrose Industries PLC (“Melrose”) is pleased to announce that the ordinary resolution in connection with the proposed demerger of the GKN Automotive, GKN Powder Metallurgy and GKN Hydrogen businesses from the Melrose group into a new independent holding company, Dowlais Group plc (the “Demerger”), the Melrose share consolidation and proposed adjustments to the Melrose incentive arrangements, has been passed by shareholders at a general meeting held today at 10.00 a.m.

Further details of the resolution and the expected timetable of principal events related to the Demerger are set out in the circular, which was published on 3 March 2023.

In accordance with Melrose’s obligations under Listing Rule 9.6.2, a copy of the resolution from the general meeting has been submitted to the National Storage Mechanism and will shortly be available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

All references in this announcement to times are to London time unless otherwise stated.

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