

The 2022 Annual Report and Notice of Annual General Meeting

Melrose Industries PLC (the “**Company**”) announces that its Annual Report and financial statements for the year ended 31 December 2022 (the “**Annual Report**”), Notice of Annual General Meeting (the “**AGM**”), and Form of Proxy for the AGM have each been sent to or otherwise made available to shareholders and are available to view or download from the Company’s website at <https://www.melroseplc.net/investors/>.

The Company’s AGM will be held at 11.00 a.m. on 8 June 2023 at Butchers’ Hall, 87 Bartholomew Close, London EC1A 7EB.

The Company confirms that, in compliance with Listing Rule 9.6.1, an electronic copy of each of the Company’s Annual Report for the year ended 31 December 2022, Notice of AGM and Form of Proxy for the AGM have been submitted to the National Storage Mechanism, appointed by the Financial Conduct Authority, and will be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

In compliance with Disclosure & Transparency Rule 6.3.5(1A), the regulated information required under Disclosure & Transparency Rule 6.3.5 is available in unedited full text within the Annual Report as uploaded and available on the National Storage Mechanism and on the Company’s website as noted above.

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