

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. It should be read in conjunction with the Original Offer Document, the accompanying Final Offer Document dated 13 March 2018 and the New Prospectus Equivalent Document dated 13 March 2018 and issued by Melrose relating to the New Melrose Shares which is available to view (subject to certain restrictions) on www.melroseplc.net. If you are in any doubt about the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or an independent financial adviser duly authorised under the FSMA if you are located in the United Kingdom or, if you are located outside the United Kingdom, an appropriately authorised independent financial adviser.

Unless the context otherwise requires, the definitions used in the Original Offer Document (as amended and/or supplemented by the Final Offer Document) shall apply to this Second Form of Acceptance. Before accepting the Final Offer or making an election under the Mix and Match Facility, please read the applicable terms and conditions, which are set out in the Original Offer Document (as amended and/or supplemented by the Final Offer Document), and which are incorporated into and form part of this Second Form of Acceptance.

This Second Form of Acceptance is personalised. If you have recently bought GKN Shares and, notwithstanding the instructions set out below, you receive the First Form of Acceptance and/or this Second Form of Acceptance following the transfer of such shares, you should note that neither Form of Acceptance can be used for the purpose of accepting the Offer or making an election under the Mix and Match Facility. Please contact the Receiving Agent, Equiniti Limited, on the telephone number below to obtain a replacement Second Form of Acceptance, which may be used by you to accept the Final Offer.

If you have sold or otherwise transferred all of your GKN Shares, please send the Original Offer Document and the Final Offer Document together with the accompanying reply-paid envelope (for use in the UK only), but not the personalised Form(s) of Acceptance, at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. **However, the foregoing documents (including the Original Prospectus Equivalent Document and the New Prospectus Equivalent Document) must not be distributed, forwarded or transmitted in or into the United States or any other Restricted Jurisdiction.** If you have sold or otherwise transferred some (but not all) of your GKN Shares, you should retain these documents and consult the stockbroker, bank or other agent through whom the sale or transfer was effected.

This Second Form of Acceptance should not be used to accept the Final Offer from within the United States or any other Restricted Jurisdiction. Any Form of Acceptance in an envelope post-marked in the United States or in any other Restricted Jurisdiction or otherwise appearing to have been sent from the United States or any other Restricted Jurisdiction may be rejected, unless the requirements for eligibility to participate in the Offer have, in Melrose's sole judgement, been met.

The distribution of the Original Offer Document, Final Offer Document, First Form of Acceptance, Second Form of Acceptance, Original Prospectus Equivalent Document and/or New Prospectus Equivalent Document and any accompanying document into jurisdictions other than the United Kingdom may be restricted by law and therefore persons into whose possession this Second Form of Acceptance comes should inform themselves about, and observe any applicable requirements. In particular, the ability of persons who are not resident in the United Kingdom to accept the Final Offer or to execute and deliver the Second Form of Acceptance may be affected by the laws of the relevant jurisdictions in which they are located. Failure to comply with any such restrictions may constitute a violation of the securities laws of any such jurisdictions. Accordingly, copies of the Original Offer Document, Final Offer Document, First Form of Acceptance, Second Form of Acceptance, Original Prospectus Equivalent Document and/or New Prospectus Equivalent Document and any accompanying document are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent in or into or from the United States or any other Restricted Jurisdiction or any other jurisdiction where to do so would constitute a violation of the laws of that jurisdiction, and persons receiving such documents (including custodians, nominees and trustees) must not mail or otherwise forward, distribute or send them in or into or from the United States or any other Restricted Jurisdiction or any other jurisdiction where to do so would constitute a violation of the laws of that jurisdiction.

SECOND FORM OF ACCEPTANCE AND ELECTION FOR THE MIX AND MATCH FACILITY

in respect of the **Increased and Final Offer**

for

GKN PLC

by

MELROSE INDUSTRIES PLC

to be implemented by way of a takeover offer within the meaning of Part 28 of the Companies Act 2006

ACTION TO BE TAKEN

DO NOT complete this Second Form of Acceptance if you have previously completed and returned the First Form of Acceptance accepting the Original Offer. Acceptances of the Original Offer shall be deemed to be acceptances of the Final Offer and any valid Mix and Match Election made when returning the First Form of Acceptance shall be deemed to be a valid Mix and Match Election under the terms of the Final Offer.

Before completing this Second Form of Acceptance, please read carefully the letter from the Financial Advisers set out in Part 1 of the Final Offer Document and Sections A, B, C and D of Part 2 of the Original Offer Document (as amended and/or supplemented by Part 2 of the Final Offer Document), the terms of which are incorporated into, and form part of, this Second Form of Acceptance.

- If you hold all of your GKN Shares in certificated form and you wish to accept the Final Offer, you should complete and return this Second Form of Acceptance, together with your valid share certificate(s) or other document(s) of title, in the pre-paid envelope provided or return by post or by hand (during normal business hours only) to Equiniti Limited by **1.00 p.m. on 29 March 2018**. A reply-paid envelope is enclosed for your convenience for use in the United Kingdom only. No acknowledgement of receipt of documents will be given and documents will be sent at your own risk.
- If you hold all of your GKN Shares in uncertificated form (that is, in CREST) you should **not** complete this Second Form of Acceptance, but take the action set out in paragraph 6 of Part 1 of the Final Offer Document.
- If you hold GKN Shares in both certificated and uncertificated form (that is, in CREST), you should complete a Second Form of Acceptance in respect of your certificated holding and make an Electronic Acceptance in respect of your holding in uncertificated form. Similarly, you should make a separate Electronic Acceptance for GKN Shares held in uncertificated form but under a different member account ID, and complete a separate Second Form of Acceptance for GKN Shares held in certificated form but under a different designation.
- If you deliver more than one valid Form of Acceptance (including a First Form of Acceptance and/or Second Form of Acceptance) in respect of your GKN Shares, in the case of an inconsistency between such Forms of Acceptance, the last valid Form of Acceptance which is delivered to the Receiving Agent shall prevail over any earlier Form of Acceptance received by the Receiving Agent.

If your GKN Shares are held in certificated form and your share certificate(s) and/or other document(s) of title is/are not readily available or is/are lost, you should nevertheless complete, sign and return this Second Form of Acceptance as stated above, together with any share certificate(s) and/or other document(s) of title which you may have available, so as to be received by the Receiving Agent **no later than 1.00 p.m. on 29 March 2018**, and any share certificate(s) and/or other document(s) of title obtained subsequently or a letter of indemnity in a form provided by GKN's registrar, Equiniti Limited (who is also the Receiving Agent), should be lodged with the Receiving Agent as soon as they become available thereafter. Please refer to Note 6 on page 4 of this Second Form of Acceptance. The deadline for acceptances of the Final Offer will not be extended (except in the circumstances described in the Final Offer Document).

If you are in any doubt as to how to complete this Second Form of Acceptance, or if you need additional copies, please contact the Receiving Agent, Equiniti, on 0333 207 6524 (or from outside the United Kingdom on +44 121 415 0909). Lines are open from 8.30 a.m. to 5.30 p.m. Monday to Friday (excluding English and Welsh public holidays). Calls to the helpline from outside the UK will be charged at the applicable international rate. Different charges may apply to calls from mobile telephones and calls may be recorded and randomly monitored for security and training purposes. The helpline cannot provide advice on the merits of the Offer nor give any financial, legal or tax advice.

ALL REFERENCES TO TIME IN THIS SECOND FORM OF ACCEPTANCE ARE TO LONDON TIME

DO NOT DETACH ANY PART OF THIS SECOND FORM OF ACCEPTANCE

HOW TO COMPLETE THIS SECOND FORM OF ACCEPTANCE

PLEASE COMPLETE THIS FORM IN BLACK INK AND BLOCK CAPITALS ONLY

Only complete and return this Second Form of Acceptance if you wish to accept the Final Offer. Do NOT complete this Second Form of Acceptance if you have previously completed and returned the First Form of Acceptance. Acceptances of the Original Offer shall be deemed to be acceptances of the Final Offer and any valid Mix and Match Election made when returning the First Form of Acceptance shall be deemed to be a valid Mix and Match Election under the terms of the Final Offer.

SHAREHOLDER DETAILS

Registered Address of GKN Shareholder: This box shows your registered address according to the register of GKN Shareholders as at 6 p.m. on 9 March 2018. If your address has changed, please refer to the guidance in **Step 4** below.

“Box A”: this box shows the number of GKN Shares held by you as at 6 p.m. on 9 March 2018.

In the space indicated, please insert a daytime telephone number, where you can be contacted in the event of any query arising from this Second Form of Acceptance.

STEP 1: ACCEPTANCE OF THE FINAL OFFER

To accept the Final Offer, insert in Box 1 the total number of the GKN Shares you hold in respect of which you wish to accept the Final Offer. Note: this must be a whole number of GKN Shares.

- If you fail to enter a number in Box 1, you will be deemed to have accepted the Final Offer in respect of the number of GKN Shares printed in Box A of the Second Form of Acceptance.
- If you enter in Box 1 the word “ALL” or any other word or marking in Box 1, or a number greater than the relevant GKN Shareholder’s holding of GKN Shares, you will be deemed to have accepted the Final Offer in respect of the greater of:
 - your entire holding of GKN Shares in certificated form as disclosed by details of the register of members made available to the Receiving Agent prior to the time the Form of Acceptance is processed by them;
 - your entire holding of GKN Shares in certificated form as disclosed by details of the register of members made available to the Receiving Agent prior to the latest time for receipt of Form(s) of Acceptance, which can be taken into account in determining whether the Final Offer is unconditional as to acceptances; and
 - the number of GKN Shares in certificated form in respect of which certificates or an indemnity in lieu thereof is received.

If you DO want to make an election under the Mix and Match Facility, you should then complete **Step 2**.

If you DO NOT want to make an election under the Mix and Match Facility, DO NOT complete any boxes in **Step 2**. Instead, proceed directly to **Steps 3, 4** (if applicable) and **5**.

STEP 2: MAKING AN ELECTION UNDER THE MIX AND MATCH FACILITY

You may elect, subject to offsetting elections, to vary the proportions in which you receive New Melrose Shares and cash in respect of your GKN Shares.

If you want to make an election under the Mix and Match Facility, you must select **ONE** of the below options **ONLY**:

- **To elect for MORE SHARES.** If you wish to receive additional New Melrose Shares in lieu of cash to which you would be entitled under the Final Offer to receive the Base Consideration, you must put either “ALL” or the relevant number of GKN Shares (which must be a whole number) in respect of which you wish to receive additional New Melrose Shares in Box 2A.
- **To elect for MORE CASH.** If you wish to receive additional cash in lieu of the New Melrose Shares to which you would otherwise be entitled under the Final Offer to receive the Base Consideration, you must put either “ALL” or the relevant number of GKN Shares (which must be a whole number) in respect of which you wish to receive additional cash in Box 2B.

If you make a Mix and Match Election in respect of some (but not all) of your GKN Shares, you will receive the Base Consideration in respect of the balance of your GKN Shares. You should only complete **EITHER** Box 2A **OR** Box 2B. **DO NOT COMPLETE BOTH.** If you complete both Box 2A and Box 2B, you will be deemed not to have made a valid Mix and Match Election and you will be deemed to have accepted the Final Offer to receive the Base Consideration in respect of the number of GKN Shares inserted or deemed to be inserted in Box 1.

A Mix and Match Election will only be accepted in respect of a whole number of GKN Shares. Any Mix and Match Election which is made in respect of a number of GKN Shares which is not a whole number shall be deemed to be made in respect of the nearest whole number of GKN Shares when rounded down.

Satisfaction of elections made by GKN Shareholders under the Mix and Match Facility will be satisfied only to the extent to which other GKN Shareholders make offsetting elections. **Please refer to paragraph 7 of Section C of Part 2 of the Original Offer Document (as amended and/or supplemented by Part 2 of the Final Offer Document) for details of the consequences if Mix and Match Elections cannot be satisfied in full.** If for any reason your election for more cash or more New Melrose Shares is invalid, you will receive the Base Consideration for your GKN Shares in respect of which you have accepted the Offer as if you had not made any election under the Mix and Match Facility. Acceptances of the Original Offer shall be deemed to be acceptances of the Final Offer and any valid Mix and Match Election made when returning the First Form of Acceptance shall be deemed to be a valid Mix and Match Election under the terms of the Final Offer.

If you have completed Step 2, please then move on to Steps 3, 4 (if applicable) and 5.

STEP 3: GKN SHAREHOLDERS WHO ARE LOCATED IN THE UNITED STATES OR ANY OTHER RESTRICTED JURISDICTION

The Final Offer is not being made available, and New Melrose Shares are not being offered, sold or delivered, directly or indirectly, in or into the United States or any other Restricted Jurisdiction if to do so would constitute a violation of the relevant laws of such jurisdictions or the US Securities Act. In order to accept the Final Offer, you must make the representations and give the warranties set out Section D of Part 2 of the Original Offer Document, including paragraph (c) (as incorporated by reference into the Final Offer Document).

If you are **unable** to make those representations and give those warranties, **YOU MUST WRITE “NO” IN BOX 3.** If you write “NO” in Box 3, then unless Melrose exercises its right to treat your election as valid, you may be deemed not to have validly accepted the Final Offer notwithstanding that you may have purported to do so. Any Form of Acceptance in an envelope post-marked in the United States or in any other Restricted Jurisdiction or otherwise appearing to have been sent from the United States or any other Restricted Jurisdiction may be rejected, unless the requirements for eligibility to participate in the Offer have, in Melrose’s sole judgement, been met.

If your signed, dated and witnessed Second Form of Acceptance is returned to the Receiving Agent in accordance with the instructions set out in this Second Form of Acceptance, complete in all other respects, you will be deemed to have made the representations and given the warranties set out in Section D of Part 2 of the Original Offer Document (except for the representations and warranties in paragraph (c) (as incorporated by reference into the Final Offer Document), if you write “NO” in Box 3).

If you are an Eligible US Holder, you should contact the Receiving Agent in connection with the supporting documentation required to verify your status.

STEP 4: CHANGE / CORRECTION OF ADDRESS

If you wish to notify the Receiving Agent of a change of address, or if your details, as set out at the top of page 3 of this Second Form of Acceptance are incorrect, or no details are shown, please complete Box 4 in BLOCK CAPITALS with your new or correct address.

STEP 5: EXECUTION BY GKN SHAREHOLDERS

YOU MUST SIGN AND DATE THE APPROPRIATE BOXES IN STEP 5 AND, IN THE CASE OF A JOINT HOLDING, ARRANGE FOR ALL OTHER JOINT HOLDERS TO DO LIKEWISE.

This Second Form of Acceptance shall form a binding legal contract when signed by you (or whoever signs on your behalf) and any joint holders.

Step 5a: GKN Shareholders who are individuals

Each holder who is an individual must sign in the presence of an independent witness who must also sign in the relevant space in **Step 5a**. The witness must be over 18 years of age and must not be one of the joint registered holders. The same witness may witness the signature of each joint holder (if there are joint holders). The witness should also print his/her name where indicated.

Step 5b: GKN Shareholders who are companies (or companies who are signing on behalf of GKN Shareholders who are individuals)

A company that is incorporated in England and Wales may either: (i) execute this Second Form of Acceptance under seal by ticking Box 5c and affixing its seal to this Second Form of Acceptance in the space indicated in **Step 5b** - the seal being affixed in accordance with its articles of association or other regulations or; (ii) by the signatures of two directors of that company, or a director and the company secretary, or by the signature of a director in the presence of a witness who attests their signature, in accordance with sections 44, 45 and 48 of the Act.

An overseas company or a person who is acting under the authority (express or implied) of that overseas company may execute this Second Form of Acceptance in accordance with the Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009.

In the case of any company (wherever incorporated) that signs this Second Form of Acceptance (or on whose behalf it is signed), whether as a registered holder, witness, executor, attorney, or otherwise, the name of the company must be inserted below the relevant signature(s), in the space indicated in **Step 5b**.

Attorneys, executors, etc.

If this Second Form of Acceptance is not signed by the registered holder(s), insert the name(s) and capacity (e.g., “attorney” or “executor”) of the person(s) executing on behalf of the registered holder. In such case, evidence of authority should also be delivered in accordance with Note 5 on page 4 of this Second Form of Acceptance.

GKN PLC
SECOND FORM OF ACCEPTANCE FOR THE INCREASED AND FINAL OFFER AND ELECTION FOR THE MIX AND MATCH FACILITY

SHAREHOLDER DETAILS

Registered Address of GKN Shareholder:

Box A
 No. of GKN Shares as at 6 p.m. on 9 March 2018:

Reference Number:

Tel:.....

Daytime telephone number, where you can be contacted in the event of any query arising from this Second Form of Acceptance:

STEP 1: ACCEPTANCE OF THE FINAL OFFER

Insert "ALL" or the number of your GKN Shares in respect of which you are accepting the Final Offer in Box 1.

Enter in Box 1 the total number of GKN Shares in respect of which you are accepting the Final Offer.

Box 1
 (Number of shares)

STEP 2: MAKING AN ELECTION UNDER THE MIX AND MATCH FACILITY

Only complete Step 2 if you wish to make an election under the Mix and Match Facility.

IMPORTANT NOTE: YOU SHOULD COMPLETE STEP 1 BEFORE YOU COMPLETE STEP 2. Enter in EITHER BOX 2(A) OR BOX 2(B) the number of GKN Shares you wish to elect on for this option. **DO NOT COMPLETE BOTH.**

Write the amount of GKN Shares you wish to elect on. Total amount elected must not exceed holding in Box A.

Box 2(A) – MORE SHARES
 Insert "ALL" or the number of GKN Shares (which must be a whole number) in respect of which you wish to receive additional New Melrose Shares instead of cash

Box 2(B) – MORE CASH
 Insert "ALL" or the number of GKN Shares (which must be a whole number) in respect of which you wish to receive additional cash instead of New Melrose Shares

STEP 3: GKN SHAREHOLDERS WHO ARE IN THE UNITED STATES OR ANY OTHER RESTRICTED JURISDICTION

Only complete Step 3 if you are located in the United States or any other Restricted Jurisdiction.

Box 3

Insert "NO" in Box 3 if you are **UNABLE** to make the representations and give the warranties required by paragraph (c) of Section D of Part 2 to the Original Offer Document (as incorporated by reference into the Final Offer Document).
 Leave Box 3 blank if you are able to make those representations and give those warranties.
 If you are an Eligible US Holder, please contact the Receiving Agent in connection with the supporting documentation required to verify your status.

STEP 4: CHANGE / CORRECTION OF ADDRESS

If you are advising of a change or correction of address, complete your new or corrected details in Box 4 below.

Only complete Step 4 if your registered address (as stated at the top of this page) has changed, or is not correct.

Box 4

Name _____
 Address _____

 Postcode _____

STEP 5: EXECUTION BY GKN SHAREHOLDERS

Step 5a
 Sign and date this Second Form of Acceptance in the presence of an independent witness.

By individual(s), executed and delivered as a deed by:			
Holder 1 signature:	Date:	Signature of Witness:	Name of Witness:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Holder 2 signature (if applicable):	Date:	Signature of Witness:	Name of Witness:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Holder 3 signature (if applicable):	Date:	Signature of Witness:	Name of Witness:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Holder 4 signature (if applicable):	Date:	Signature of Witness:	Name of Witness:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

All GKN Shareholders who are individuals should sign and date this Second Form of Acceptance in the presence of a witness who should also sign in the space indicated above. The witness must be over 18 years of age and must not be a joint holder (if applicable).

Step 5b
 Include Company seal if applicable.

By a company, executed and delivered as a deed by:

Name of company:

Name of director: Signature: Date:

Name of director/secretary: Signature: Date:

Name of witness: Signature of witness: Date:

Box 5C
 If you are affixing a company seal, please tick below

Affix company seal here

Note: for companies incorporated in England and Wales, witness attestation is only required if the document is being executed by one director in accordance with section 44 of the Act.

PLEASE REMEMBER TO ENCLOSE YOUR SHARE CERTIFICATE(S) AND/OR OTHER DOCUMENTS OF TITLE (IF AVAILABLE).

NOTES REGARDING THE COMPLETION AND LODGING OF THIS SECOND FORM OF ACCEPTANCE

In order to be valid, this Second Form of Acceptance must (except as described below) be signed personally by the registered GKN Shareholder or by all of the joint registered GKN Shareholders.

DO NOT complete this Second Form of Acceptance if you have previously completed and returned the First Form of Acceptance. Acceptances of the Original Offer shall be deemed to be acceptances of the Final Offer and any valid Mix and Match Election made when returning the First Form of Acceptance shall be deemed to be a valid Mix and Match Election under the terms of the Final Offer.

1 If the registered GKN Shareholder is away from home (e.g. abroad)

Send this Second Form of Acceptance by the quickest means (e.g. airmail) to the GKN Shareholder for execution or, if he/she has executed a valid and applicable power of attorney, have this Second Form of Acceptance signed by the attorney. In the latter case, you should follow the instructions in Note 5 below.

2 If the sole registered GKN Shareholder has died

If probate or letters of administration has/have been registered with GKN, this Second Form of Acceptance must be signed by the personal representative(s) of the deceased and returned to the Receiving Agent. If probate or letters of administration has/have not been registered with GKN, the personal representative(s) should sign this Second Form of Acceptance and forward it to the Receiving Agent together with the original death certificate (or a notarised copy), the relevant probate or letters of administration and evidence of that personal representative's authority to sign. The death certificate and relevant probate or letters of administration (as applicable) will be noted and returned.

3 If one of the registered GKN Shareholders in a joint account has died

The surviving registered GKN Shareholder(s) should complete this Second Form of Acceptance and return it to the Receiving Agent accompanied by a copy of the death certificate (or a notarised copy), and the relevant probate or letters of administration of the deceased GKN Shareholder. The death certificate and relevant probate or letters of administration (as applicable) will be noted and returned.

4 If you have sold or wish to sell part of your holding of certificated GKN Shares

If you have sold or otherwise transferred all your holding of certificated GKN Shares, you should send the Final Offer Document and the Original Offer Document (but not the personalised Forms of Acceptance) as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee (but not into the United States or any other Restricted Jurisdiction). However, please note that the Original Prospectus Equivalent Document and the New Prospectus Equivalent Document should not be distributed, forwarded, or transmitted in or into the United States or any other Restricted Jurisdiction. If you wish to sell part of your holding of GKN Shares and also wish to accept the Final Offer in respect of the balance but are unable to obtain the balance certificate by 1.00 p.m. on 29 March 2018, you should ensure that the stockbroker or other agent through whom you make the sale obtains the appropriate endorsement or indication, signed on behalf of GKN, in respect of the balance of your holding of GKN Shares.

5 If this Second Form of Acceptance is signed under a power of attorney

The completed Second Form of Acceptance should be returned to the Receiving Agent accompanied by the original power of attorney (or a duly certified copy), as so provided under the Powers of Attorney Act 1971. The power of attorney will be noted and returned. No other signatures will be accepted.

6 If your share certificate(s), and/or other document(s) of title have been lost

If your GKN Shares are held in certificated form, a completed, signed and (where applicable) witnessed Second Form of Acceptance should be accompanied by the relevant share certificate(s) and/or other document(s) of title. If for any reason the relevant share certificate(s) and/or other document(s) of title is/are not readily available or is/are lost, you should nevertheless complete, sign and lodge this Second Form of Acceptance as stated above so as to be received by post or (during normal business hours) by hand at the Receiving Agent, Equiniti Limited, at Corporate Actions, Aspect House, Spencer Road, Lancing, BN99 6DA, not later than 1.00 p.m. on 29 March 2018. You should send with the Second Form of Acceptance any share certificate(s) and/or other document(s) of title which you may have available, accompanied by a letter stating that the remaining documents will follow as soon as possible or that you have lost one or more of your share certificate(s) and/or other document(s) of title.

If subsequently available, you should then arrange for the relevant share certificate(s) and/or other document(s) of title to be forwarded as soon as possible. If you have lost your share certificate(s) and/or other document(s) of title, you should as soon as possible write to or telephone GKN's registrars, Equiniti Limited (who are also the Receiving Agent), on 0333 207 6524 (or from outside the United Kingdom on +44 121 415 0909), requesting a letter of indemnity for the lost share certificate(s) and/or other document(s) of title which, when completed in accordance with the instructions given, should be returned by post or (during normal business hours) by hand to the Receiving Agent as stated above.

7 If your full name or other particulars differ from those appearing on your share certificate(s) and/or other document(s) of title

(a) For example, name on the certificate: Sam Smith

Correct name:..... Sam Smyth

Complete this Second Form of Acceptance with the correct name and return to the Receiving Agent, accompanied by a letter from your stockbroker, bank or solicitor confirming that the person described on the certificate(s) and the person who signed this Form of Acceptance is one and the same.

(b) Incorrect address on the certificate(s): complete Box 4 with the correct address.

(c) Change of name: If you have changed your name, lodge with the Receiving Agent your marriage certificate or the deed poll with this Second Form of Acceptance. Your marriage certificate or deed poll (as applicable) will be noted and returned.

8 If your GKN Shares are in certificated form and the certificate(s) are held by your stockbroker, bank or other agent

If the share certificate(s) and/or other document(s) of title is/are readily obtainable, deliver this completed Second Form of Acceptance to your stockbroker, bank or other agent for lodging with the Receiving Agent at the address shown at the bottom of this page no later than 1.00 p.m. on 29 March 2018, accompanied by the share certificate(s) or other document(s) of title. If the share certificate(s) and/or other document(s) of title is/are not readily obtainable, send the completed Form Acceptance to the Receiving Agent with a note stating, for example, "share certificate(s) to follow" and arrange for the share certificate(s) and/or other document(s) of title to be forwarded to the Receiving Agent as soon as possible thereafter. It is helpful for your stockbroker, bank or other agent to be informed of the full terms of the Final Offer (unless they are in the United States or any other Restricted Jurisdiction).

9 Form and validity of Second Form of Acceptance

Without prejudice to Sections C and D of Part 2 of the Original Offer Document (as amended and/or supplemented by Part 2 of the Final Offer Document), subject to the provisions of the City Code, Melrose reserves the right to treat as valid in whole or in part any acceptance of the Offer which is not entirely in order or which is not accompanied by the relevant share certificate(s) and/or other document(s) of title. In that event, no settlement of the consideration under the Offer will be made until after the relevant share certificate(s) and/or other document(s) of title or indemnities reasonably satisfactory to Melrose have been received. Acceptances of the Original Offer shall be deemed to be acceptances of the Final Offer and any valid Mix and Match Election made when returning the First Form of Acceptance shall be deemed to be a valid Mix and Match Election under the terms of the Final Offer.

10 GKN Shareholders who are located in the United States or any other Restricted Jurisdiction

The attention of GKN Shareholders who are located outside of the United Kingdom is drawn to paragraph 18 of Part 1 and Section D of Part 2 of the Original Offer Document (as amended and/or supplemented by Part 2 of the Final Offer Document). Such GKN Shareholders should consult their professional adviser(s) to ascertain whether the offer will be subject to any restrictions or require compliance with any formalities imposed by the laws or regulations of, or anybody or authority located in, the jurisdictions in which they are resident. The distribution of the Original Offer Document, Final Offer Document, First Form of Acceptance, Second Form of Acceptance, Original Prospectus Equivalent Document or New Prospectus Equivalent Document in certain jurisdictions may be restricted by law. Persons into whose possession any of the foregoing documents comes should inform themselves about and observe any legal requirements applicable to their relevant jurisdiction. Any terms of the Offer relating to Overseas Shareholders may be waived, varied or modified as regards specific GKN Shareholders or on a general basis by Melrose in its sole discretion.

11 Validity of acceptance of the Offer

Without prejudice to Sections C and D of Part 2 of the Original Offer Document (as amended and/or supplemented by Part 2 of the Final Offer Document), subject to the provisions of the City Code, Melrose reserves the right to treat as valid in whole or in part any acceptance of the Offer which is not entirely in order or which is not accompanied by the relevant share certificate(s) and/or other document(s) of title. In such event, no settlement of the consideration under the Offer will be made until after the relevant share certificate(s) and/or other document(s) of title or indemnities reasonably satisfactory to Melrose have been received.

12 Withdrawal and Amendment

Acceptances of and elections by GKN Shareholders under the Offer are irrevocable, subject to the limited circumstances described in paragraph 5 of Section C of Part 2 of the Original Offer Document (as amended and/or supplemented by Part 2 of the Final Offer Document). An election under the Mix and Match Facility may not be changed after the time that it is first made, except that acceptances including elections may be withdrawn if permitted pursuant to paragraph 5 of Section C of Part 2 of the Original Offer Document (as amended and/or supplemented by Part 2 of the Final Offer Document) in accordance with the procedures set out in that paragraph.

13 Conflicting Forms of Acceptance

If you deliver more than one valid Form of Acceptance in respect of your GKN Shares, in the case of an inconsistency between such Forms of Acceptance, the last valid Form of Acceptance which is delivered to the Receiving Agent shall prevail over any earlier Form of Acceptance received by the Receiving Agent. Acceptances of the Original Offer shall be deemed to be acceptances of the Final Offer and any valid Mix and Match Election made when returning the First Form of Acceptance shall be deemed to be a valid Mix and Match Election under the terms of the Final Offer.

If you wish to accept the Final Offer, you should complete and return this Second Form of Acceptance in the pre-paid envelope provided or return by post or (during normal business hours) by hand to Equiniti Limited at Corporate Actions, Aspect House, Spencer Road, Lancing, BN99 6DA as soon as possible and, in any event, so as to be received not later than 1.00 p.m. on 29 March 2018. A reply-paid envelope is enclosed for your convenience for use in the United Kingdom only. No acknowledgement of receipt of documents will be given and documents will be sent at your own risk.